

Dinesh Mody Securities Pvt. Ltd.  
Sheth Govindrao Smriti,  
83 B & C, Dr. A.B. Road  
Worli, Mumbai - 400 018

November 26, 2012

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor,  
Plot no.C/1, 'G' Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

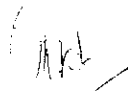
This is to inform you that the company, being one of the members of the promoter group of J.B.Chemicals & Pharmaceuticals Limited ("Target Company") has, on November 23, 2012, acquired 11,54,916 equity shares of Rs. 2 each in the Target Company representing 1.36% of the paid up equity share capital of the Target Company. Post this acquisition, the aggregate shareholding of the company in the Target Company stands at 70,55,326 equity shares of Rs. 2 each representing 8.33% of the paid up capital of the Target Company. The details of the said acquisition are set out in an enclosed form specified under the captioned Regulation.

The aforesaid acquisition by the company was as a part of *inter-se* transfer of shares among the promoter group, the intimation whereof as required pursuant to Regulation 10 (5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was furnished to the exchange on 15/11/2012. We request you to take this disclosure on record and acknowledge the receipt.

Thanking You,

Yours Faithfully

For Dinesh Mody Securities Pvt. Ltd.

  
D.B. Mody  
Director

CC:

J.B. Chemicals & Pharmaceuticals Limited  
Neelam Centre, 4<sup>th</sup> Floor, "B" Wing, Hind Cycle Road, Worli, Mumbai 400 018.

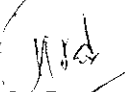
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                                     |                                                         |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | J. B. Chemicals & Pharmaceuticals Limited                           |                                                         |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Dinesh Mody Securities Pvt. Ltd.                                    |                                                         |                                                           |
| Whether the acquirer belongs to Prompter/Promoter group                                                                                                                                | Yes                                                                 |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | Bombay Stock Exchange Ltd.<br>National Stock Exchange of India Ltd. |                                                         |                                                           |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                                                              | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b>Before the acquisition/disposal under consideration, holding of :</b>                                                                                                               |                                                                     |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                                       | 5900410                                                             | 6.97                                                    | 6.97                                                      |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                                  | --                                                                  | --                                                      | --                                                        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | --                                                                  | --                                                      | --                                                        |
| <b>d) Total (a+b+c)</b>                                                                                                                                                                | <b>5900410</b>                                                      | <b>6.97</b>                                             | <b>6.97</b>                                               |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                                                     |                                                         |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                              | 1154916                                                             | 1.36                                                    | 1.36                                                      |
| b) VRs acquired otherwise than by equity shares                                                                                                                                        | --                                                                  | --                                                      | --                                                        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --                                                                  | --                                                      | --                                                        |
| <b>d) Total (a+b+c)</b>                                                                                                                                                                | <b>1154916</b>                                                      | <b>1.36</b>                                             | <b>1.36</b>                                               |

*Handwritten signature/initials*

|                                                                                                                                                                                            |                                     |             |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-------------|-------------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                     |             |             |
| a) Shares carrying voting rights                                                                                                                                                           | 7055326                             | 8.33        | 8.33        |
| b) VRs otherwise than by equity shares                                                                                                                                                     | --                                  | --          | --          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --                                  | --          | --          |
| <b>d) Total (a+b+c)</b>                                                                                                                                                                    | <b>7055326</b>                      | <b>8.33</b> | <b>8.33</b> |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                   | Off-market                          |             |             |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | November 23, 2012                   |             |             |
| Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                     | 84707300 equity shares of Rs.2 each |             |             |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                       | 84707300 equity shares of Rs.2 each |             |             |
| Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                               | 84707300 equity shares of Rs.2 each |             |             |

For Dinesh Mody Securities Pvt. Ltd.

  
D. B. Mody  
Director

Place: Mumbai

Date: 26/11/2012